

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re: SNAP KITCHEN INVESTMENTS, LLC, <i>et. al.</i> ¹ Debtors.	§ § § § § § § § §	Case No. 20-60083 Chapter 11 Subchapter V (Joint Administration Pending)
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**DEBTORS' WITNESS AND EXHIBIT LIST
IN SUPPORT OF FIRST DAY MOTIONS
[HEARING ON DECEMBER 7, 2020, AT 3:00 P.M.]**

Snap Kitchen Investments, LLC, and its debtor affiliates (collectively, the “Debtors”), as debtors and debtors-in-possession in the above-styled chapter 11 proceeding (the “Bankruptcy Case”), submit this *Witness and Exhibit List in Support of First Day Motions* (the “Witness and Exhibit List”) in connection with the hearing set for December 7, 2020, at 3:00 p.m. regarding first-day motions, and respectfully designate the following witnesses and exhibits:

I. WITNESSES

1. Anthony “Tony” Smith, CEO for Snap Kitchen Investments, LLC;
2. Kyle Herman, Principal for Exigent Partners, LLC;
3. Any witness called or designated by any other party; and
4. Any witness necessary to rebut the testimony of any witness called or designated by any other party.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Snap Kitchen Investments, LLC (4938); Snap Kitchen Management, LLC (4886); Snap Kitchen Services, LLC (4910); Snap Kitchen Dallas, LLC (6157); Snap Kitchen #1, LLC (4938); Snap Kitchen #2, LLC (4948); Snap Kitchen #3, LLC (4589); Snap Kitchen #5, LLC (4635); Snap Kitchen Philadelphia, LLC (9116).

II. EXHIBITS

EXHIBIT	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	DISPOSITION AFTER HEARING
D-1	Declaration of Anthony “Tony” Smith in Support of First Day Motions						
D-2	Bridge Loan Documents						
D-3	Post-Petition Loan Documents						
D-4	13-Week Budget						
	Any exhibit designated by any other party						
	Any exhibit for rebuttal or impeachment						

The Debtors reserve the right to ask the Court to take judicial notice of pleadings, transcripts, and/or documents, and to supplement or amend this Witness and Exhibit List at any time prior to the hearing.

Dated: December 4, 2020.

Respectfully submitted,

MUNSCH HARDT KOPF & HARR, P.C.

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